

# Living Way Financial Consultants

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Thank you for the opportunity to assist you in your financial, insurance, retirement, and benefits needs. We are a **NO FEE** full service agency and look forward to helping you meet your needs and objectives.

## At Living Way Financial Consultants we offer:

- Health insurance
- Life insurance including Critical Illness, Disability, Mortgage Protection, Final Expense insurances
- **Coordination of employee benefit programs**
- Income for Life counseling with guaranteed investments
- Financial planning and investment counseling as well as on going monitoring of your individual investment portfolio
- Insurance Review
- Cash Flow and Investment Analysis
- Education Planning
- Retirement, Tax and Estate Planning

At Living Way Financial Consultants we work with our **customers individually**, realizing that each customer has a unique retirement, insurance and investment need and situation. We are contracted through "A rated" insurers and investment companies who aggressively offer the most competitive rates in the industry coupled with the best products. In other words, we don't try to fit you into a cookie-cutter mold; we diligently search for the right fit for you!

At Living Way Financial Consultants we take pride in servicing our customers, as the representative to the financial institutions. **We are poised to work for and with employees who are in transition and need to secure life and health insurance, financial counseling, and retirement counseling.**

Sincerely,

Derek J Leslie  
Sales Director